Department of Executive Services Finance and Business Operations Division **Procurement and Contract Services Section** 206-684-1681 TTY Relay: 711

REQUEST FOR **PROPOSAL**

DATE ADVERTISED: May 27, 2004

RFP Title: Residential Green Building Program

Department of Natural Resources & Parks - Solid Waste Requesting Dept./ Div.:

Division

RFP Number: 133-04CMB

Due Date: June 17, 2004 - no later than 2:00 P.M.

Buyer: Cathy M. Betts, cathy.betts@metrokc.gov, (206) 263-4266

Pre-Proposal Conference:

A conference to discuss questions related to this RFP shall be held at 10:00 a.m. on Wednesday, June 9, 2004, in Conference Room 8 East on the 8th Floor of the Exchange Building, 821 Second Avenue, Seattle, WA 98104.

Sealed Proposals are hereby solicited and will **ONLY** be received by

King County Procurement Services Section Exchange Building, 8th Floor **821 Second Avenue** Seattle, WA 98104-1598

> Office Hours - 8:00 a.m. - 5:00 p.m. Monday - Friday

SUBMITTERS MUST COMPLETE AND SIGN THE FORM BELOW (TYPE OR PRINT)

Company Name			
Address		City/State/Zip Code	
Signature	Authorized Representat	ative / Title	
E-mail	Phone		Fax

This Request for Proposal will be provided in alternative formats such as Braille, large print, audio cassette or computer disk for individuals with disabilities upon request.

Sealed proposals are hereby solicited and will be received only at the office of the King County Procurement Services Section at 821 Second Avenue, 8th Floor, Seattle, Washington, 98104 no later than 2 p.m. on the date noted above regarding a *Residential Green Building Program* for the *King County Department of Natural Resources & Parks – Solid Waste Division.* These services shall be provided to King County in accordance with the following and the attached instructions, requirements, and specifications.

<u>Submittal</u>: King County requires the Proposer to sign and return *this entire Request for Proposal (RFP) docu*ment. The Proposer shall provide *one unbound original* and *three (3) copies* of the proposal response, data or attachments offered, for *four (4) items* total. The original in both cases shall be <u>noted</u> or <u>stamped</u> "Original".

<u>Pre-Proposal Conference</u>: A conference to discuss questions related to this RFP shall be held at 10:00 a.m. on Wednesday, June 9, 2004, in Conference Room 8 East on the 8th Floor of the Exchange Building, 821 Second Avenue, Seattle, WA 98104.

<u>Questions</u>: After the Pre-Proposal Conference, Proposers will be required to submit any further questions in writing prior to the close of business Wednesday, June 9, 2004 in order for staff to prepare any response required to be answered by Addendum. Questions are best received and most quickly responded to when sent via e-mail directly to the following King County procurement personnel: *Primary* – Cathy Betts, Buyer cathy.betts@metrokc.gov / *Secondary* – Roy L. Dodman, Senior Buyer roy.dodman@metrokc.gov. Questions may also be sent via fax or mail to the address above.

SECTION I – GENERAL INFORMATION

- A. King County is an Equal Opportunity Employer and does not discriminate against individuals or firms because of their race, color, creed, marital status, religion, age, sex, national origin, sexual orientation, or the presence of any mental, physical or sensory handicap in an otherwise qualified handicapped person.
- B. All submitted proposals and evaluation materials become public information and may be reviewed by appointment by anyone requesting to do so at the conclusion of the evaluation, negotiation, and award process. This process is concluded when a signed contract is completed between King County and the selected Consultant. Please note that if an interested party requests copies of submitted documents or evaluation materials, a standard King County copying charge per page must be received prior to processing the copies. King County will not make available photocopies of pre-printed brochures, catalogs, tear sheets or audio-visual materials that are submitted as support documents with a proposal. Those materials will be available for review at King County Procurement.
- C. No other distribution of proposals will be made by the Proposers prior to any public disclosure regarding the RFP, the proposal or any subsequent awards without written approval by King County. For this RFP all proposals received by King County shall remain valid for ninety (90) days from the date of submittal. All proposals received in response to this RFP will be retained.
- D. Proposals shall be prepared simply and economically, providing a straightforward and concise but complete and detailed description of the Proposer's abilities to meet the requirements of this RFP. Fancy bindings, colored displays and promotional materials are not desired. Emphasis shall be on completeness of content.
- E. King County reserves the right to reject any or all proposals that are deemed not responsive to its needs.
- F. In the event it becomes necessary to revise any part of this RFP, addenda shall be created and posted at the King County Procurement web site. Addenda will also be conveyed to those potential submitters providing an accurate e-mail address. If desired, a hard copy of any addenda may be provided upon request.
- G. King County is not liable for any cost incurred by the Proposer prior to issuing the contract.

- H. A contract may be negotiated with the Proposer whose proposal would be most advantageous to King County in the opinion of the King County Department of Natural Resources & Parks, all factors considered. King County reserves the right to reject any or all proposals submitted.
- It is proposed that if a selection is made as a result of this RFP, a contract with a fixed price/prices will be negotiated. Negotiations may be undertaken with the Proposer who is considered to be the most suitable for the work. This RFP is primarily designed to identify the most qualified firm. Price and schedule will be negotiated with the "first choice" Proposer; negotiations may be instituted with the second choice and subsequent Proposer until the project is canceled or an acceptable contract is executed.
- J. This RFP shall be available for use by all King County Departments, Divisions and Agencies. If orders will be placed by the County's Transit Division, the Contractor will be required to sign and comply with the Federal Transit Administration's (FTA)'s required documentation.
- K. The contents of the proposal of the selected Proposer shall become contractual obligations if a contract ensues. Failure of the Proposer to accept these obligations may result in cancellation of their selection.
- L. A contract between the Consultant and King County shall include all documents mutually entered into specifically including the contract instrument, the RFP, and the response to the RFP. The contract must include, and be consistent with, the specifications and provisions stated in the RFP.
- M. News releases pertaining to this RFP, the services, or the project to which it relates, shall not be made without prior approval by, and then only in coordination with, the King County Department of Executive Services.
- N. King County Code 4.16.025 prohibits the acceptance of any proposal after the time and date specified on the Request for Proposal. There shall be no exceptions to this requirement.
- O. King County agencies' staff are prohibited from speaking with potential Proposers about the project during the solicitation.

Please direct all questions to:

Cathy M. Betts / Buyer (206) 263-4267 cathy.betts@metrokc.gov

or Roy L. Dodman / Senior Buyer (206) 263-4266
rov.dodman@metrokc.gov

NOTE: Documents and other information is available in alternate formats for individuals with disabilities upon advance request by calling Mary Lou Allwine at 206-296-4210 or TTY711.

- P. Protest Procedure King County has a process in place for receiving protests based upon either proposals or contract awards. If you would like to receive or review a copy, please contact the Buyer named on the front page of this document or call Procurement Services at 206-684-1681.
- Q. Term Service Requirement

If a contract is awarded based on this RFP, it may contain the following provision:

Contract Extension

The initial contract period will be for one (1) year from the start date of the contract. The term of the contract may be extended in one (1) year increments for two (2) additional one-year periods for a total contract duration of three (3) years, in accordance with the County's best interest and at the sole option of the County. The annual increases or decreases shall be negotiated at the start of the contract and shall be based on the Consumer Price Index (CPI*) for the preceding calendar year. Any agreed-to changes for annual increases or decreases shall take effect at the time of the contract extension and shall remain in effect throughout the extension period. The parties hereto recognize that such changes could be increases or decreases in the prices; both parties are entitled to benefit from such price changes. Prices shall remain firm for the duration of the contract period.

*The CPI is defined as the U.S. Department of Labor, Bureau of Labor Statistics Consumer Price Index for All Urban Consumers ("CPI-U") for the Seattle-Tacoma-Bremerton Statistical Metropolitan Area for the preceding calendar year. You may obtain information about the CPI-U in general and the Seattle area in particular by visiting the United States Bureau of Labor Statistics web site at http://www.bls.gov/cpi/. In the event the CPI-U (or a successor or substitute index) is no longer published, a reliable government or other non-partisan index of inflation selected by the County shall be used to calculate any adjusted amounts. Requests for any such changes are to be made in writing to the Department of Natural Resources & Parks, and approved by the County Executive or his/her designee.

R. <u>Electronic Commerce and Correspondence</u>. King County is committed to reducing costs and facilitating quicker communication to the community by using electronic means to convey information. As such, most Invitations to Bid and Requests for Proposal, as well as related exhibits, appendices, and issued addenda can be found on the King County Internet Web Site, located at http://www.metrokc.gov/finance/procurement. Please refer to the "RFPs, RFQs & ITBs / New / Consultants" portion of the site (note: some documents or portions thereof may not be posted on the site. Please note any special messages regarding a particular solicitation). This information is posted at the Web Site as a convenience to the public, and is not intended to replace the King County process of formally requesting bid documents and providing the County with contact information for the potential proposer. Each proposer bears the responsibility to confirm the completeness and accuracy of all documents pertaining to a given solicitation, including the receipt of all issued addenda.

If a proposer downloads a document from the Web Site and does not contact the Procurement Office to obtain a hard copy, the proposer *must* use the "Feedback" (Envelope) button at the bottom of the Web page to convey the proposer's company name, contact name, mailing address, and phone/fax number to the County. Please note which document/documents were downloaded.

After proposals have been opened in public, the County will post a listing of the consultants submitting proposals at the King County Internet site. Please refer to the "RFPs, RFQs & ITBs / Awarded / Consultants" portion of the site for a listing, as well as a notification of a final award.

Unless otherwise requested, letters and other transmittals pertaining to this RFP will be issued to the e-mail address noted in our files, and after submittal, noted on the first page of this document. If other personnel should be contacted via e-mail in the evaluation of this proposal, or to be notified of evaluation results, please complete the information in the table below.

Contact Name	Title	Phone	E-mail address

- S. Washington State Public Disclosure Act (RCW 42.17) requires public agencies in Washington to promptly make public records available for inspection and copying unless they fall within the specified exemptions contained in the Act, or are otherwise privileged.
- T. Proposals submitted under this RFP shall be considered public documents and with limited exceptions proposals which are recommended for contract award will be available for inspection and copying by the public.

If a Proposer considers any portion of his/her proposal to be protected under the law, the Proposer shall clearly identify on the page(s) affected such words as "CONFIDENTIAL," PROPRIETARY" or BUSINESS SECRET." The Proposer shall also use the descriptions above in the following table to identify the effected page number(s) and location(s) of any material to be considered as confidential (attach additional sheets as necessary). If a request is made for disclosure of such portion, the County will determine whether the material should be made available under the law. If the material is not exempt from public disclosure law, the County will notify the Proposer of the request and allow the Proposer ten (10) days to take whatever action it deems necessary to protect its interests. If the Proposer fails or neglects to take such action within said period, the County will release the portion of the Proposal deemed subject to disclosure. By submitting a Proposal, the Proposer assents to the procedure outlined in this paragraph and shall have no claim against the County on account of actions taken under such procedure.

Type of exemption	Beginning Page / Location	Ending Page / Location

- U. Proposers are urged to use recycled/recyclable products and both sides of paper for printed and photocopied materials, whenever practicable, in preparing responses to this RFP.
- V. Bid Identification Label: Please see the Bid Identification Label on the last page of this document.

SECTION II - PROJECT SPECIFICATIONS AND SCOPE OF WORK.

PART 1 – Program Summary

The King County Solid Waste Division (SWD) is seeking a consulting firm or team of firms (hereinafter referred to as the Consultant) qualified in the fields of residential green building, industry education, marketing, advertising, public relations, and project management to assist in the planning, development, and implementation of a residential green building program.

PART 2 - Program Background

King County's residential green building outreach proactively addresses regional environmental concerns including recycling markets, smart growth, habitat protection and resource conservation. Efforts have focused primarily on the Built Green building rating system administered by the Master Builders Association of King and Snohomish Counties, developed during 2000 in partnership with King County, Snohomish County, and other agencies. Built Green uses a market-driven, non-regulatory approach to optimize environmentally sound design, construction and development practices in King and Snohomish Counties, particularly by Master Builders Association members, in an attempt to make these practices the preferred consumer standard.

The Built Green Program includes criteria for four components: *HomeBuilder*, *Remodels*, *Multi-Family* and *Green Communities*. With over 4,000 certified projects, Built Green includes 49 Builder Members drawn from custom builders/remodelers, production homebuilders and developers, and affordable housing organizations. The program's 103 Associate Members represent a network of architects, suppliers, realtors, public agencies, environmental groups and financing institutions.

The Built Green program provides builders with marketing tools and free publicity. Marketing has included highlighting participants at the Seattle Home Show, as well as radio, TV and print advertisements. Builders are offered a range of educational opportunities including a mandatory program orientation, access to the MBA Resource Library, and market survey results.

King County's residential green building program is also involved in consumer education. Educational displays have been exhibited at Home Shows, in permitting offices, at the 2002 Salmon Homecoming Festival and in the Metro bus tunnel. Built Green homebuyers receive a copy of their home's rating checklist and a homeowner's kit containing information on how to continue to maintain a healthy and environmentally friendly home and garden.

Partnerships with local municipalities and other county agencies provide incentives to the building industry to foster green building practices. Examples include a City of Seattle financial incentive for multifamily projects, a King County demonstration project ordinance and a training series on green building strategies for King County Department of Development and Environmental Services (DDES) staff.

PART 3 – Scope of Work

Task 1 – Residential Green Building Program Strategic Planning

- A. Consultant Responsibilities
 - 1. The consultant shall provide strategic planning to determine future outreach efforts related to residential green building.
 - 2. The consultant shall identify opportunities to partner with other County departments and cities in support of residential green building.

B. Deliverables

Recommendations for future outreach efforts related to residential green building.

2. Recommendations for partnership opportunities with other County departments and cities in support of residential green building.

C. Budget: \$3,000 Timeline: 4th Quarter 2004

Task 2 – Green Building Ordinance Demonstration Project Monitoring

A. Consultant Responsibilities

- 1. The consultant shall begin implementation of the monitoring plan developed during 2004.
- 2. The consultant shall develop print-ready promotional materials highlighting the monitoring guidelines and results from the demonstration projects. These may include but not be limited to PowerPoint presentations, brochures and project write-ups for dissemination to industry groups and the media.

B. Deliverables

- 1. Record(s) of monitoring results as required by the monitoring plan developed in 2004.
- 2. Print-ready promotional materials highlighting the monitoring guidelines and results from the demonstration projects.

C. Budget: \$31,800 Timeline: September 2004 – September 2005

Task 3 – Education and Outreach

A. Consultant Responsibilities

- 1. The consultant shall develop educational materials in support of residential green building including researching green building technologies and strategies. These may include but not be limited to print-ready fact sheets, case studies and technical briefs.
- 2. The consultant shall develop up to four (4) green building technical assistance workshops and seminars for building professionals working in residential development. The topics for these seminars may include but not be limited to recycling markets, smart growth, habitat protection and resource conservation.
- 3. The consultant shall provide support to one (1) regional conference aimed at King County developers on residential green building to include but not be limited to agenda development, speaker recruitment, and other planning and implementation functions.

B. Deliverables

- 1. Educational materials in support of residential green building.
- 2. Workshops and seminars, including submission of all presentation materials on disk.
- 3. Regional conference elements, as assigned.

C. Budget: \$38,000 Timeline: September 2004 – September 2005

Task 4 - Training

A. Consultant Responsibilities

1. The consultant shall develop and implement up to five (5) workshops/seminars for County and City staff involved in implementing or promoting green building practices. The workshops may include but not be limited to the following topics: LEED Home, Low Impact Development Practices, Building Codes and Green Building, and BUILT GREEN.

B. Deliverables

1. Workshops/seminars, including submission of all presentation materials on disk.

C. Budget: \$31,000 Timeline: September 2004 – September 2005

Task 5 - Green Building Ordinance Special Event

A. Consultant Responsibilities

The consultant shall develop and implement a special event highlighting green building achievements
of Green Building Ordinance demonstration projects, among others. Responsibilities may include but
not be limited to designing event guidelines, recruiting participants, recruiting potential partners,
determining achievement parameters, coordinating demonstration project involvement, facilitating
review of projects.

B. Deliverables

1. Special event highlighting green building achievements of Green Building Ordinance Demonstration projects, among others.

C. Budget: \$10,600 Timeline: December 2004 – April 2005

Task 6 – Program Support

- A. Consultant Responsibilities
 - 1. The consultant shall purchase and place advertising for marketing purposes related to residential green building.
 - The consultant shall perform other tasks consistent with the requested skill set and qualifications as needed to support the planning, development, and implementation of the residential green building program.
- B. Deliverables
 - 1. Published advertising materials.
 - 2. Additional tasks, as assigned.

C. Budget: \$10,600 Timeline: September 2004 – September 2005

PART 4 – Time of Performance

It is expected that the tasks included in the scope of work will be completed over a period of 15 months. If a contract is awarded, the contact period may be extended for two 12-month periods to perform the same or similar work in accordance with the County's best interest and at the sole option of the County.

PART 5 - Budget

The budget for completing the scope of work will be \$125,000. If a contract is awarded for a period of 15 months and the Solid Waste Division elects to extend the contract for two additional 12-month increments, the total budget for the 39-month period could total approximately \$255,000. The Solid Waste Division reserves the right to award a contract for only a portion of the tasks in the scope of work.

To the greatest extent possible, King County staff will perform the printing and graphic production elements of this scope of work in-house. Budgeted amounts for these services will be negotiated in the contract to reflect the appropriate level of effort by the consultant.

PART 6 – Contract Fund Availability

A portion of the funding for this project (\$60,000) is currently available. The remaining funding for the contract is contingent on approval of the 2005 Budget by the King County Council. The 15-month scope of work will be included in the original contract.

PART 7 – Minimum Qualifications

The consultant shall have demonstrable expertise in the areas described in the scope of work. The consultant must have strong experience in green building, preferably in residential green building. The consultant shall

have expertise in planning and delivering industry education and outreach. The consultant must have expertise in marketing and promotion. The consultant must have expertise or support services in the creative areas of design, graphics, art production and media production.

PART 8 – Proposal Requirements

Proposers should submit one (1) original and three (3) copies of the proposal. The proposal shall be limited to 20 pages of text (10 double sided sheets of paper) to complete sections D through F as outlined below. The entire submitted proposal is to be consecutively numbered including any forms, etc. This does not include samples of materials. Your proposal should utilize at a minimum 10 pt. type or 12 pt. type at a maximum. Proposers are asked to use recycled products wherever practicable. Proposers should use recycled paper and both sides of the paper for printed and photocopied materials in preparing responses to this RFP. Each proposal shall contain the following in this order:

- A. This RFP document and any Addenda issued (not included in the 20 page limit).
- B. Cover letter (not counted in the 20 page limit) the cover letter shall include the name and phone number of a contact person.
- C. Table of Contents (not included in the 20 page limit).
- D. Qualifications, Management Approach, Organization and Related Experience.
 - 1. Description of your proposed project team (5 page maximum)
 - Outline the structure of your organization and the services generally offered.
 - List principal officers in your (prime consultant) organization.
 - Number of years your organization has provided services applicable to this RFP.
 - Management approach and philosophy.
 - Include a project organization chart indicating the general role by task of each proposed staff
 member in the project. If sub-consultants are proposed, include information for each and indicate
 their staff activities on the organization chart.
 - Describe why you feel the proposed team is best qualified to develop and implement the programs and tasks described in the scope of work.
 - 2. Description of related experience (5 page maximum)
 - Include a description of up to three projects relevant to the scope of work that your organization or team members have implemented. Include the name of the client, whether the proposer was the prime or the sub-consultant, the total fee, contract completion date, proposer's project manager and client contact and phone number.
 - Include work samples from all team members (prime and sub-consultant) that will be involved in the design, graphic or copy-writing aspects of the scope of work. Work samples should be marked "Work Samples" and supplied in the Appendices.
 - 3. Project team biographical sketches (3 page maximum)
 - Include one or two paragraphs on each team member, including sub-consultant members, describing his or her responsibilities and how his or her experience will benefit this program.

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4. Availability (1 page maximum)

• Include a statement of affirmation confirming the availability of the proposed team members who will contribute to this program.

E. Approach to Scope of Work (3 pages maximum)

In this section, describe how the consultant(s) shall perform the work for each project outlined in the Section II Scope of Work. Proposers should demonstrate that they have the experience, resources and capability to meet the requirements of each project. The approach to the scope of work will also be rated on comprehensiveness, originality and creativity.

F. Cost Estimates (2 page maximum)

Proposals shall describe the proposer's budget by task for this project, employees assigned to each task (where known), their labor categories, hourly rates for each labor category (including all overhead and profit), and the number of hours to be spent on each task by each employee and each labor category. If fully loaded cost billing method is used, provide the information requested above based on your billing method.

G. References (1 page maximum)

List a minimum of three references for the prime consultant and three for each sub-consultant. This list should include the name, address and telephone numbers of knowledgeable persons who may be contacted regarding projects that establish the consultants experience and qualifications. King County staff may conduct selected interviews with other individuals not included on this list.

H. Resumes (not included in 20 page limit)

Submit a one-page resume for each proposed team member, including the prime and sub-consultants. The resumes should list professional experiences in chronological order with dates.

I. Appendices (not included in 20 page limit)

Include all attachments as requested or required in the RFP.

PART 9 – Consultant Selection Process

A. General Approach

King County staff will evaluate proposals and may conduct interviews. Proposals will be evaluated according to the criteria described below. Several firms may be invited to have their key team members make presentations to the selection panel. Based on the proposal and the interview (if one is deemed appropriate), the selection panel will select a consultant to complete the work. The selected consultant shall be the highest ranked firm based on the selection criteria as adjusted by the interview, if conducted. The selected firm will be notified and contract negotiations will begin.

B. Selection Panel

The selection panel will include individuals from the Solid Waste Division staff. Other evaluators may be included at the discretion of the Solid Waste Division staff. The panel will rate the consultants based upon the evaluations from written proposals and oral interviews, if conducted.

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C. Evaluation Criteria

Each proposal will be evaluated and given a score based upon the quality of response to each of the following topic areas:

Written Evaluation

Qualifications, Management, Organization and Related Experience	40 points
Presented relevant experience. Showed advantages of organization to this project.	_
Clearly committed identified staff and resources to this project. Presented examples of	
similar work.	
Approach to Scope of Work	25 points
Demonstrated originality and expertise. Inspired confidence and enthusiasm.	
Value and Cost of Services	40 points
Provided budget by task for this project, employees assigned to each task (where	_
known), their labor categories, hourly rates for each labor category (including all	
overhead and profit), and the number of hours to be spent on each task by each	
employee and each labor category.	
References	5 points
Provided references for services similar to those requested in this project who can verify	
the performance of the staff identified in the proposal with respect to work quality,	
timeliness, willingness to cooperate and cost consciousness.	
Relevant Work Examples	5 points
Provided relevant work examples for projects or services similar to those requested that	
reflect high quality standards and a professional look.	
Overall Proposal	15 points
Provided a proposal that was concise, clearly written, thorough and followed instructions.	
Maximum Written Proposal Score:	130 points

Oral Interview (If elected)

Expertise, Creativity and Effectiveness	30 points
Demonstrated clarity in approach, suitable technical capabilities and appropriate use of	-
communications strategies.	
General Presentation	30 points
Demonstrated ability to respond to questions, good level of knowledge about the topic	-
and appropriateness of response.	
Maximum Oral Presentation Score:	60 points
MAXIMUM POSSIBLE SCORE (If interviews are held):	190 points

D. Schedule (Subject to Change)

Tentative Schedule (dates subject to change)

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Public announcement for Request for Proposals	May 27, 2004	
Pre-proposal meeting	June 9, 2004	
Proposals due	June 17, 2004	
Select and notify short list	July 1, 2004	
Interviews conducted (optional)	Week of July 12, 2004	
Consultant selected	July 26, 2004	
Contract negotiations	August 2 - August 23, 2004	
Contract signed	August 30, 2004	
Work begins	September 1, 2004	

E. Contract Terms

Contract terms prohibit mark-up on other direct costs, including sub-consultant costs. Other terms will include:

- 1. The labor category rate method of billing will be used unless prime and subs are small firms. Small firms may opt to use hourly billing rates. If the labor category rate method is used:
 - a. Labor category billing rates shall include direct salary rate costs, indirect costs, and profit. An annual increase will be allowed based on the consumer price index or producer price index.
 - b. Categories and rates, along with the percent of annual increase, will be adopted at the beginning of the contract. Employees may be granted a raise to a higher category January 1st of each year.
- 2. A fully loaded cost billing method may be used: There will be limits on annual increases to billing rates (applies to small firms with no accounting system in place which identifies direct and indirect costs separately). For your information, County policy imposes the following limits:
- a. 5% limit on the overhead rate increase for the duration of the contract (applies to prime and subconsultants).
- b. The labor rate adjustments limited to once a year with caps either tied to the CPI or not-to-exceed 3%.
- c. The profit component for the prime consultant will be between 8% 10%. Profit for sub-consultants will be between 6% 8%. The agreed upon profit will consider the degree of risk and the difficulty of the project.

PART 10 – Additional Information and Requirements

A. Cost Price Analysis

Negotiation of a contract will be in conformance with applicable federal, state and local laws, regulations and procedures. To assist in the negotiations, the County will prepare a draft contract for review by the selected Consultant.

As a part of the negotiation process, the Consultant may be requested to submit current cost and pricing data unless the County, in its sole determination, has sufficient information to determine price reasonableness or cost realism. The submittal of cost and pricing data the County may request will consist of support documentation for proposed cost elements which may include but is not limited to audited reports, indirect overhead cost rate information, payroll register records, and billing statements.

The County requests specific details/elements of costs (e.g. overhead, direct labor, other direct costs, and fee) in a fee proposal to be prepared by the Consultant. Once the fee proposal is approved by King County, it shall be made an attachment to the contract and incorporated therein.

It is King County Solid Waste Division's policy that Consultants shall not markup sub-consultant costs and Other Direct Costs (ODCs).

SECTION III - NONDISCRIMINATION AND AFFIRMATIVE ACTION

If a contract is awarded from this Request for Proposal, it will contain the following contract language:

PART 1: NON-DISCRIMINATION

- A. King County Code Chapters 12.16, 12.17 and 12.18 are incorporated by reference as if fully set forth herein and such requirements apply to this Contract; <u>provided</u> however, that no specific levels of utilization of minorities and women in the workforce of the Consultant shall be required, and the Consultant is not required to grant any preferential treatment on the basis of race, sex, color, ethnicity or national origin in its employment practices; and <u>provided further</u> that, notwithstanding the foregoing, any affirmative action requirements set forth in any federal regulations, statutes or rules included or referenced in the contract documents shall continue to apply.
- B. During the performance of this Contract, neither the Consultant nor any party subcontracting under the authority of this Contract shall discriminate nor tolerate harassment on the basis of race, color, sex, religion, nationality, creed, marital status, sexual orientation, age, or the presence of any sensory, mental, or physical disability in the employment or application for employment or in the administration or delivery of services or any other benefits under this Contract.
- C. The Consultant shall, prior to the commencement of the work and during the term of this Contract, furnish the County, upon request and on such forms as may be provided by the County, a report of the affirmative action taken by the Consultant in implementing the terms of this section. The Consultant will permit access by the County to the Consultant's records of employment, employment advertisements, application forms, other pertinent data and records related to this Contract for the purpose of monitoring and investigation to determine compliance with these requirements.
- D. The Consultant shall implement and carry out the obligations contained in its Affidavit and Certificate of Compliance regarding equal employment opportunity. Failure to implement and carry out such obligations in good faith may be considered by the County as a material breach of this Contract and grounds for withholding payment and/or termination of the Contract and dismissal of the Consultant.
- E. The Consultant shall comply fully with all applicable federal, state and local laws, ordinances, executive orders and regulations that prohibit such discrimination. These laws include, but are not limited to, RCW Chapter 49.60 and Titles VI and VII of the Civil Rights Act of 1964.
- F. During the performance of this Contract, neither the Consultant nor any party subcontracting under the authority of this Contract shall engage in unfair employment practices. It is an unfair employment practice for any:
 - 1. Employer or labor organization to discriminate against any person with respect to referral, hiring, tenure, promotion, terms, conditions, wages or other privileges of employment;
 - 2. Employment agency or labor organization to discriminate against any person with respect to membership rights and privileges, admission to or participation in any guidance program, apprenticeship training program, or other occupational training program;
 - 3. Employer, employment agency, or labor organization to print, circulate, or cause to be printed, published or circulated, any statement, advertisement, or publication relating to employment or membership, or to use any form of application therefor, which indicates any discrimination unless based upon a bona fide occupation qualification;

- 4. Employment agency to discriminate against any person with respect to any reference for employment or assignment to a particular job classification;
- 5. Employer, employment agency or a labor organization to retaliate against any person because this person has opposed any practice forbidden by KCC Chapter 12.18 or because that person has made a charge, testified or assisted in any manner in any investigation, proceeding or hearing initiated under the provisions of KCC Chapter 12.18;
- 6. Publisher, firm, corporation, organization or association printing, publishing or circulating any newspaper, magazine or other written publication to print or cause to be printed or circulated any advertisement with knowledge that the same is in violation of KCC Chapter 12.18.030C., or to segregate and separately designate advertisements as applying only to men and women unless such discrimination is reasonably necessary to the normal operation of the particular business, enterprise or employment, unless based upon a bona fide occupational qualification; and/or
- 7. Employer to prohibit any person from speaking in a language other than English in the workplace unless:
 - a. The employer can show that requiring that employees speak English at certain <u>times</u> is justified by business necessity, and
 - b. The employer informs employees of the requirement and the consequences of violating the rule.

PART 2: REQUIRED SUBMITTALS

- A. All Consultants entering into a contract or agreement with King County valued at \$25,000 or more shall, after the proposer receives written notice of selection, submit the following:
 - 1. A Personnel Inventory Report on the form provided by the County.
 - 2. An Affidavit of Compliance demonstrating the Consultant's commitment to comply with the provisions of KCC Chapter 12.16.
 - 3. A Sworn Statement of Compliance with 12.16 from any labor union or employee referral agency which refers workers or employees or provides or supervises training programs from whom the Consultant obtains employees.
 - 4. Domestic Partner Benefits Declaration Form.
- B. The County will not execute any agreement or contract without prior receipt of fully executed forms listed in subparagraph A above.
- C. Assistance with the requirements of this Section and copies of Chapters 12.16, 12.17 and 12.18 are available from the Business Development & Contract Compliance (BDCC) Section, phone (206) 205-0700.

PART 3: NONDISCRIMINATION IN SUBCONTRACTING PRACTICES

A. Compliance with Initiative 200. In accordance with the provisions of Washington Initiative 200, no County Minority and Women Business (M/WBE) utilization requirements shall apply to this Contract. No minimum level of M/WBE sub-consultant participation or purchase from M/WBE certified vendors is required and no preference will be given by the County to a bidder or Proposer for their M/WBE utilization or M/WBE status. Provided, however, that any affirmative action requirements set forth in any federal regulations or statutes included or referenced in the Contract documents will continue to apply.

B. <u>Non-Discrimination</u>. During the term of this Contract, the Consultant shall not create barriers to open and fair opportunities to participate in County contracts or to obtain or compete for contracts and subcontracts as sources of supplies, equipment, construction and services. In considering offers from and doing business with sub-consultants and suppliers, the Consultant shall not discriminate against any person on the basis of race, color, creed, religion, sex, age, nationality, marital status, sexual orientation or the presence of any mental or physical disability in an otherwise qualified disabled person.

During the performance of work performed under any Agreement resulting from this RFP, neither the consultant nor any party subcontracting under the authority of the agreement shall discriminate or engage in unfair contracting practices prohibited by K.C.C. 12.17.

- C. Record-Keeping Requirements. The Consultant shall maintain, for at least 6 years after completion of all work under this contract, records and information necessary to document its level of utilization of M/WBEs and other businesses as sub-consultants and suppliers in this contract and in its overall public and private business activities for the same period. The Consultant shall also maintain, for at least 6 years after completion of all work under this contract, all written quotes, bids, estimates or proposals submitted to the Consultant by all businesses seeking to participate on this Contract. Consultant shall make such documents available to the County for inspection and copying upon request. If this contract involves federal funds, Consultant shall comply with all record keeping requirements set forth in any federal rules, regulations or statutes included or referenced in the contract documents.
- D. <u>Open Competitive Opportunities.</u> King County encourages the utilization of minority owned businesses ("MBEs") and women-owned businesses ("WBEs")(collectively, "M/WBEs") in County contracts. The County encourages the following practices to promote open competitive opportunities for small businesses including M/WBEs:
 - 1. Attending a pre-bid or pre-solicitation conference, if scheduled by the County, to provide project information and to inform M/WBEs and other firms of contracting and subcontracting opportunities.
 - 2. Placing all qualified small businesses attempting to do business in King County, including M/WBEs, on solicitation lists, and providing written notice of subcontracting opportunities to M/WBEs and all other small businesses capable of performing the work, including without limitation all businesses on any list provided by the County, in sufficient time to allow such businesses to respond to the written solicitations.
 - 3. Breaking down total requirements into smaller tasks or quantities, where economically feasible, in order to permit maximum participation by small businesses including M/WBEs.
 - 4. Establishing delivery schedules, where the requirements of this contract permit, that encourage participation by small businesses, including M/WBEs.
 - 5. Providing small businesses including M/WBEs that express interest with adequate and timely information about plans, specifications, and requirements of the contract.
 - 6. Utilizing the services of available community organizations, Consultant groups, local assistance offices, the County, and other organizations that provide assistance in the recruitment and placement of small businesses including M/WBEs.

Further, the County encourages small businesses, including M/WBEs, to participate in the following practices to promote open competitive opportunities:

- 1. Attending a pre-bid or pre-solicitation conference, if scheduled by the County, to receive project information and to inform prime bidders/proposers of contracting and subcontracting capabilities.
- 2. Requesting placement on solicitation lists, and receipt of written notice of subcontracting opportunities.
- 3. Utilizing the services of available community organizations, Consultant groups, local assistance offices, the County, and other organizations that provide assistance in the recruitment and placement of small businesses and M/WBEs.

E. <u>Sanctions for Violations.</u> Any violation of the mandatory requirements of the provisions of this Section shall be a material breach of contract for which the Consultant may be subject to damages and sanctions provided for by contract and by applicable law.

PART 4: REQUIREMENTS DURING WORK

A. Site Visits

King County may at any time visit the site of the work and the Consultant's office to review records related to actual utilization of and payments to subcontracting firms. The Consultant shall maintain sufficient records necessary to enable King County to review utilization of subcontracting firms. The Consultant shall provide every assistance requested by King County during such visits.

PART 5: COMPLIANCE WITH SECTION 504 OF THE REHABILITATION ACT OF 1973, AS AMENDED AND THE AMERICANS WITH DISABILITIES ACT OF 1990

The Consultant shall complete a Disability Self-Evaluation Questionnaire for all programs and services offered by the Consultant (including any services not subject to this Contract) and shall evaluate its services, programs and employment practices for compliance with Section 504 of the Rehabilitation Act of 1973, as amended ("504"), and the Americans with Disabilities Act of 1990 ("ADA"). The Consultant shall complete a 504/ADA Disability Assurance of Compliance prior to execution of a contract.

SECTION IV - GENERAL CONTRACT REQUIREMENTS

PART 1: TERMINATION CLAUSES

- A. This Contract may be terminated by the County without cause, in whole or in part, upon providing the Consultant ten (10) calendar days' advance written notice of the termination.
 - If the Contract is terminated pursuant to this Section IV, paragraph A: (1) the County will be liable only for payment in accordance with the terms of this Contract for services rendered prior to the effective date of termination; and (2) the Consultant shall be released from any obligation to provide further services pursuant to the Contract.
- B. The County may terminate this Contract, in whole or in part, upon five (5) calendar days' advance written notice in the event: (1) the Consultant materially breaches any duty, obligation, or services required pursuant to this Contract, or (2) the duties, obligations, or services required herein become impossible, illegal, or not feasible.
 - If the Contract is terminated by the County pursuant to this Subsection IV(B) (1), the Consultant shall be liable for damages, including any additional costs of procurement of similar services from another source.
 - If the termination results from acts or omissions of the Consultant, including but not limited to misappropriation, nonperformance of required services or fiscal mismanagement, the Consultant shall return to the County immediately any funds, misappropriated or unexpended, which have been paid to the Consultant by the County.
- C. If expected or actual funding is withdrawn, reduced or limited in any way prior to the termination date set forth above in Section II or in any amendment hereto, the County may, upon written notice to the Consultant, immediately terminate this Contract in whole or in part.
 - If the Contract is terminated pursuant to this Section IV, paragraph C: (1) the County will be liable only for payment in accordance with the terms of this Contract for services rendered prior to the effective date of

termination; and (2) the Consultant shall be released from any obligation to provide further services pursuant to the Contract.

Funding under this Contract beyond the current appropriation year is conditional upon appropriation by the County Council of sufficient funds to support the activities described in this Contract. Should such an appropriation not be approved, this contract will terminate at the close of the current appropriation year.

D. Nothing herein shall limit, waive, or extinguish any right or remedy provided by this Contract or law that either party may have in the event that the obligations, terms and conditions set forth in this Contract are breached by the other party.

PART 2: INDEMNIFICATION AND HOLD HARMLESS

- A. In providing services under this Contract, the Consultant is an independent contractor, and neither the Consultant nor its officers, agents or employees are an employee of the County for any purpose. The Consultant shall be responsible for all federal and/or state tax, industrial insurance, and Social Security liability that may result from the performance of and compensation for these services and shall make no claim of career service or civil service rights which may accrue to a County employee under state or local law. The County assumes no responsibility for the payment of any compensation, wages, benefits or taxes to, or on behalf of, the Consultant, its employees or others by reason of this Contract. The Consultant shall protect, indemnify and save harmless the County, its officers, agents and employees from and against any and all claims, costs and/or losses whatsoever occurring or resulting from 1) the Consultant's failure to pay any such compensation, wages, benefits or taxes; and 2) the supplying to the Consultant of work, services, materials and/or supplies by Consultant employees or other suppliers in connection with the performance of this Contract.
- B. The Consultant further agrees that it is financially responsible for and shall repay the County all indicated amounts following an audit exception which occurs due to the negligence, intentional acts or failure for any reason to comply with the terms of this Contract by the Consultant, its officers, employees, agents and/or representatives. This duty to repay the County shall not be diminished or extinguished by the prior termination of the Contract pursuant to the Duration of Contract, or the Termination section.
- C. The Consultant shall protect, defend, indemnify, and save harmless the County, [and the State of Washington (when any funds for this Contract are provided by the State of Washington)] their officers, employees, and agents from any and all costs, claims, judgments, and/or awards of damages, arising out of or in any way resulting from the negligent acts or omissions of the Consultant, its officers, employees, and/or agents. The Consultant agrees that its obligations under this subparagraph extend to any claim, demand and/or cause of action brought by or on behalf of any of its employees or agents. For this purpose, the Consultant by mutual negotiation, hereby waives, as respects the County only, any immunity that would otherwise be available against such claims under the Industrial Insurance provisions of Title 51 RCW. In the event that County incurs attorney fees and/or costs in the defense of claims, for damages within the scope of this section, such fees and costs shall be recoverable from the Consultant. In addition King County shall be entitled to recover from the Consultant fees, and costs incurred to enforce the provisions of this section.

Claims shall include, but not be limited to, assertions that the use or transfer of any software, book, document, report, film, tape, or sound reproduction or material of any kind, delivered hereunder, constitutes an infringement of any copyright, patent, trademark, trade name, or otherwise results in unfair trade practice.

Nothing contained within this provision shall affect and/or alter the application of any other provision contained within this agreement.

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PART 3: INSURANCE

The selected Consultant shall furnish General Liability (Commercial General Liability) in the amount of \$1,000,000 combined single limit; \$2,000,000 aggregate. In addition, with the exceptions of sole proprietorships, evidence of Workers' Compensation and Stop-Gap Employer's Liability shall be \$1,000,000. Further, the selected consultant shall furnish Automobile Liability with a limit of \$1,000,000.

Such policy/policies shall endorse King County, and its appointed and elected officials and employees as additional insureds.

King County reserves the right to approve deductible/self-insured retention levels and the acceptability of insurers.

PART 4: CORRECTIVE ACTION

If the County determines that a breach of contract has occurred, that is the Consultant has failed to comply with any terms or conditions of this Contract or the Consultant has failed to provide in any manner the work or services agreed to herein, and if the County deems said breach to warrant corrective action, the following sequential procedure will apply:

- A. The County will notify the Consultant in writing of the nature of the breach;
- B. The Consultant shall respond in writing within three (3) working days of its receipt of such notification, which response shall indicate the steps being taken to correct the specified deficiencies. The corrective action plan shall specify the proposed completion date for bringing the Contract into compliance, which date shall not be more than ten (10) days from the date of the Consultant's response; unless the County, at its sole discretion, specifies in writing an extension in the number of days to complete the corrective actions;
- C. The County will notify the Consultant in writing of the County's determination as to the sufficiency of the Consultant's corrective action plan. The determination of sufficiency of the Consultant's corrective plan shall be at the sole discretion of the County;
- D. In the event that the Consultant does not respond within the appropriate time with a corrective action plan, or the Consultant's corrective action plan is determined by the County to be insufficient, the County may commence termination of this Contract in whole or in part pursuant to Section IV.B;
- E. In addition, the County may withhold any payment owed the Consultant or prohibit the Consultant from incurring additional obligations of funds until the County is satisfied that corrective action has been taken or completed; and
- F. Nothing herein shall be deemed to affect or waive any rights the parties may have pursuant to Section IV, Termination Clauses, Subsections A, B, C, and D.

PART 5: ASSIGNMENT/SUBCONTRACTING

A. The Consultant shall not assign or subcontract any portion of this Contract or transfer or assign any claim arising pursuant to this Contract without the written consent of the County. Said consent must be sought in writing by the Consultant not less than fifteen (15) calendar days prior to the date of any proposed assignment.

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B. "Subcontract" shall mean any agreement between the Consultant and a Subcontractor or between Subcontractors that is based on this Contract, provided that the term "subcontract" does not include the purchase of (i) support services not related to the subject matter of this contract, or (ii) supplies.

SECTION V - ADDITIONAL INFORMATION & REQUIREMENTS

A. Domestic Partner Benefits (Non-Discrimination in Benefits):

King County's Domestic Partner Benefits (DPB) Ordinance 14823 prohibits the award of contracts valued at \$25,000.00 or more to firms that discriminate in the provision of employee benefits between employees with spouses, and employees with domestic partners. To be eligible for award, Contractors shall comply fully with the ordinance's provisions. Within five (5) days of notification of intent to award, and as a condition of the execution of a contract, the successful bidder/proposer shall provide to King County Procurement & Contract Services Section a completed DPB "Declaration" form (see last page of this document). The DPB Ordinance and Declaration Form are available online at www.metrokc.gov/finance/procurement/forms.asp.

B. Disclosure – Conflict of Interest

King County Code Chapter 3.04 is incorporated by reference as if fully set forth herein and the Consultant agrees to abide by all the conditions of said Chapter. Failure by the Consultant to comply with any requirements of this Chapter shall be a material breach of contract.

- 1. The Consultant covenants that no officer, employee, or agent of the County who exercises any functions or responsibilities in connection with the planning and implementation of the scope of services funded herein, or any other person who presently exercises any functions or responsibilities in connection with the planning and implementation of the scope of services funded herein shall have any personal financial interest, direct or indirect, in this Contract. The Consultant shall take appropriate steps to assure compliance with this provision.
- 2. If the Consultant violates the provisions of Section V (1) or does not disclose other interest required to be disclosed pursuant to King County Code Section 3.04.120, as amended, the County will not be liable for payment of services rendered pursuant to this Contract. Violation of this Section shall constitute a substantial breach of this Contract and grounds for termination pursuant to Section IV (B) above as well as any other right or remedy provided in this Contract or law.
- 3. The King County Board of Ethics maintains a website that provides information regarding King County ethics requirements. To review specific areas of the Code of Ethics that relate to contractors and vendors, follow this path: http://www.metrokc.gov/ethics/, and access 1) The Code of Ethics, "Employee Code of Ethics 3.04", and 2) Advice and Guidance "Doing Business with Contractors, Vendors, Clients and Customers". Under "Employee Code of Ethics 3.04", there are two areas of the code that speak specifically to contractors: 3.04.060 B1 (attempting to secure preferential treatment) and 3.04.120 (disclosure of interests by consultants requirement). There are other sections under conflict of interest, 3.04.030 that are directed to employees and govern their relationships with contractors.

C. Recycled/Recyclable Products

It is the policy of King County to use recycled materials to the maximum extent practicable (King County Code Chapter 10.16). Consultants able to supply products containing recycled materials that meet performance requirements are encouraged to offer them in bids and proposals and to use them wherever possible in fulfillment of contracts.

The Consultant shall use recycled paper for the production of all printed and photocopied documents related to the fulfillment of this Contract and shall ensure that, whenever possible, the cover page of each document printed on recycled paper bears an imprint identifying it as recycled paper. If the cost of recycled paper is more than fifteen percent higher than the cost of non-recycled paper, the Consultant may notify the Contract Administrator, who may waive the recycled paper requirement. The Consultant shall use both sides of paper sheets for copying and printing and shall use recycled/recyclable products wherever practical in the fulfillment of this Contract.

D. Proprietary Rights

The parties to this Contract hereby mutually agree that if any patentable or copyrightable material or article should result from the work described herein, all rights accruing from such material or article shall be the sole property of the County. The foregoing shall not apply to existing training materials, consulting aids, check lists and other materials and documents of the Consultant which are modified for use in the performance of this Contract.

E. Supported Employment Program

King County encourages the creation of supported employment programs for developmentally and/or severely disabled individuals. The County itself has such a program and is actively seeking to do business with those contractors and consultants which share this employment approach. If your firm has such a program, or intends to develop such a program during the life of this contract, please submit documentation supporting this claim with your bid/proposal/qualifications. If you have questions, or need additional information, please contact Ray Jensen, Community & Human Services, Developmental Disabilities Division, (206) 296-5268 or the County's Business Development and Contract Compliance Section at (206) 205-0700.

F. Labor Harmony Clause

The Contractor shall furnish, and shall require any and all of its subcontractors to furnish, labor that works in harmony with all other elements of labor providing in any way goods or services relating to this Contract. Without limiting the generality of the foregoing, "labor harmony" shall include the provision of labor that will not cause, cause to be threatened, engage in, or give rise to, either directly or indirectly, any disruption, slowdowns, or stoppages to the work being performed pursuant to this Contract, or any violence or harm to any persons or property.

The requirement to provide labor harmony as contained above is a material element of the Contract. Failure by the Contractor, or any of its subcontractors, to comply with this requirement shall be deemed a material breach of the Contract and shall subject the Contractor to all rights and remedies the County may have at law or under the Contract, including, without limitation, the County's right to stop the work and/or terminate the Contract. The Contractor shall be liable for all damages occasioned by a breach of this Labor Harmony Clause.

SECTION VI - MAINTENANCE OF RECORDS/AUDITS

A. The Consultant shall maintain, and shall require any sub-consultant to maintain, accounts and records, including personnel, property, financial and programmatic records and other such records as may be deemed necessary by the County to ensure proper accounting for all project funds and compliance with this Contract. All such records shall sufficiently and properly reflect all direct and indirect costs of any nature expended and services provided in the performance of this Contract. The Consultant shall make such documents available to the County for inspection, copying, and auditing upon request.

- B. All records referenced in subsection (A) shall be maintained for a period of six (6) years after completion of work or termination hereof unless permission to destroy them is granted by the Office of the Archivist in accordance with RCW Chapter 40.14, or unless a longer retention period is required by law.
- C. The Consultant shall provide access to its facilities, including those of any sub-consultant, to the County, the state and/or federal agencies or officials at all reasonable times in order to monitor and evaluate the services provided under this Contract. The County will give advance notice to the Consultant in the case of fiscal audits to be conducted by the County.
- D. The Consultant agrees to cooperate with the County or its designee in the evaluation of services provided under this Contract and to make available all information reasonably required by any such evaluation process. The results and records of said evaluation shall be maintained and disclosed in accordance with RCW Chapter 42.17.
- E. If the Consultant received a total of \$300,000.00 or more in federal financial assistance during its fiscal year from the County, and is a non-profit organization or institution of higher learning or a hospital affiliated with an institution of higher learning, and is, under this Contract, carrying out or administering a program or portion of a program, it shall have an independent audit conducted of its financial statement and condition, which shall comply with the requirements of GAAS (generally accepted auditing standards), GAO's Standards for Audits of Governmental Organizations, Programs, Activities, and Functions and OMB Circulars A-133 and A-128, as amended and as applicable. Consultants receiving federal funds from more than one County Department or Division shall be responsible for determining of the combined financial assistance is equal or greater than \$300,000.00. The Consultant shall provide one copy of the audit report to each County division providing federal financial assistance to the Consultant no later than six (6) months subsequent to the end of the Consultant's fiscal year.

SECTION VII – REQUIRED FORMS

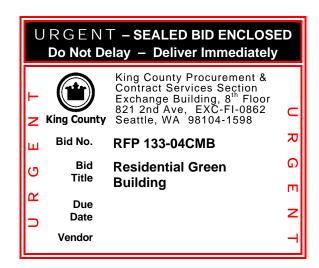
The following completed forms will be required from the selected contractor, prior to contract award:

- A. King County Personnel Inventory Report
- B. Affidavit and Certificate of Compliance with King County Code 12.16
- C. Statement of Compliance Union or Employee Referral Agency Statement (if applicable)
- D. King County Code 3.04.120 and Consultant Disclosure Form
- E. 504/ADA Disability Assurance of Compliance and Corrective Action Plan
- F. Domestic Partner Benefits Declaration Form

Copies of these forms are available by contacting the King County Procurement and Contract Services Division. They are available in paper form, or may be obtained via e-mail. Please contact Cathy Betts at 206-263-4267 or Roy L. Dodman at 206-263-4266, or by sending an e-mailed request to cathy.betts@metrokc.gov or countral.gov.

SECTION VIII - BID PROPOSAL CHECKLIST

- A. One (1) signed copy of entire RFP package.
- B. One (1) signed copy of any Addendum that was issued. (If it has signature box at bottom of first page, it must be returned.)
- C. One (1) unbound copy of proposal response marked "Original."
- D. Three (3) copies of proposal response.
- E. Complete the Bid Identification Label below (or reasonable facsimile) and attach it to a prominent place on the exterior of the submission envelope, box, etc.



Domestic Partner Benefits Declaration Form



Department of Executive Services
Finance and Business Operations Division
Procurement and Contract Services Section
Exchange Building, EXC-ES-0862
821 Second Avenue, 8th Floor
206-684-1681 TTY Relay: 711

King County's Domestic Partner Benefits (DPB) Ordinance prohibits County contractors from discrimination in the provision of employee benefits between employees with spouses and employees with domestic partners. "Employee benefits" are defined as the provision of bereavement leave; disability, life and other types of insurance; family medical leave; health benefits; membership discounts; moving expenses; pension and retirement benefits; travel benefits; and other benefits given to employees, but excludes benefits to the extent that the application of the ordinance may be preempted by federal or state law.

The Domestic Partner Benefits Ordinance is available online at www.metrokc.gov/finance/procurement/forms.asp.

This form must be completed, signed and returned to the address listed above within five (5) business days of notification of King County's intent to award a contract.

Check all	I that apply:			
	Makes benefits available on an equal basis to its employees with spouses and its employees with domestic partners.			
	Does not make benefits available to the spouses or the domestic partners of its employ- ees.			
	Has no employees.			
	Registered under the City of Seattle's "Equal Benefits Compliance" Code (SMC CH.20.45)			
Compa	ny Name			
Compa	ny Name			
Street Address			City / State / Postal Code	
E-mail A	Address	Phone		Fax
Signature Auth		orized Represent	ative / Title	